

A black and white photograph serves as the background for the headline. It depicts a person's hand holding a pen, poised as if to write or draw on a map of the United Kingdom. The map is faintly visible through the hand and pen. In the background, a city skyline with several illuminated skyscrapers is visible against a dark sky.

CFI United Kingdom Awarded 'Debt Adviser of the Year'



C O R P O R A T E F I N A N C E

I N T E R N A T I O N A L

CFI United Kingdom Awarded 'Debt Adviser of the Year'



London - CFI United Kingdom is pleased to announce it has been awarded 'Debt Adviser of the Year' at the ACQ5 Global Awards 2020.

This award is the firm's second in short succession, after being named 'Debt Adviser of the Year' at the Finance Monthly M&A Awards in September 2020.

The firm has acted as lead financial adviser on a variety of fundraising and refinancing transactions during the year, in addition to securing Coronavirus Business Interruption Loan Scheme (CBILS) facilities for multiple businesses experiencing cash flow difficulties during the Covid-19 pandemic.



Mid-market companies and SMEs have benefitted from an increasing range of funder types in recent years, each with varying degrees of lender appetite and ‘sweet-spots’. The alternative lending market has further established its status as a critical component of the debt spectrum, with many providers servicing more complex credits and gaining accreditation to offer government-backed borrowing facilities alongside mainstream lenders.

As the world of business has been challenged by Covid-19, the firm has adapted to these unforeseen circumstances, helping its clients to navigate through these challenging times from a strategic, financial and cash flow perspective. The firm has provided detailed analyses of debt capacity, stress-testing financial forecasts across a range of scenarios and debt structures, securing government-backed funding for its clients, and supporting clients in renegotiating existing facilities and covenants.

CFI UK Debt Advisory:

- Fundraising
- Refinancing
- Acquisition finance
- Covid-19 business support
- Debt capacity analysis
- Working capital optimisation
- Debt structure modelling
- Financial forecasting and ‘stress-testing’
- Covenant & collateral analysis
- Covenant renegotiation



Selected Debt Advisory Transactions

SPECTRA
Group

has undergone a refinancing
from

NatWest

  

September 2019



Spectra, a leading international solutions provider of secure voice, data and satellite communications to locations with limited or compromised infrastructure within the defence & security sector, has undergone a refinancing from NatWest.

veezu.

announced a refinancing
agreement with

Santander
and

TDC TOSCA
DEBT
CAPITAL

  

December 2019



Veezu, the UK's largest multi-region taxi and private hire company, announced an exciting refinancing agreement with Santander and Tosca Debt Capital.

Inspiretec

has undergone a
refinancing from

NatWest

  

January 2020



Inspiretec Group, a leading global technology partner for travel agents, tour operators, loyalty brands, hotels, conference destinations and tourism organisations, secured new multi-million pound facility with Natwest.



Selected Debt Advisory Transactions



May 2020



MPCT, which works with young people who aspire to join the military, has secured funding from Barclays.



October 2020



Jehu Group, one of Wales' largest independently owned construction companies, has secured a multi-million pound funding package Bibby Financial Services, Santander and the Development Bank of Wales.

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